

SCOPE OF WORK

FOR THE SHORT-TERM CONTINUATION OF THE CLIMATE INVESTMENT FUNDS' SUPPORT

TO THE SOUTH AFRICAN JUST ENERGY TRANSITION INVESTMENT PLAN

May 2023

PURPOSE

1. The purpose of this document is to set out the Scope of Work for the short-term continuation of the Climate Investment Funds' (CIF) support to the South African Just Energy Transition Investment Plan (JETIP), in particular, to support the Office of the President in designing the Monitoring & Evaluation system for the implementation of the JETIP.

BACKGROUND

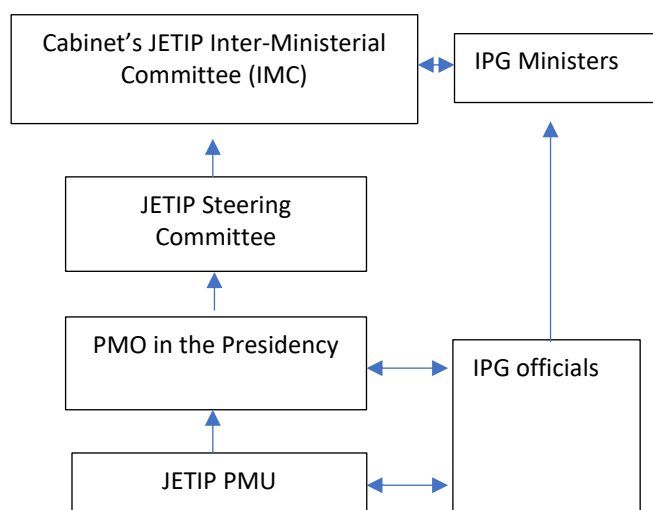
2. South Africa's JETIP 2023-2027 gives effect to the historic Just Energy Transition Partnership (JETP) forged at the UNFCCC's 26th Conference of the Parties (COP26) in 2021 between the government of South Africa and the governments of France, Germany, United Kingdom, United States, and the European Union (forming the International Partners Group [IPG]), in which US\$8.5 billion was pledged to support South Africa to transition its fossil fuel-dependent economy in a just manner.
3. In January 2022, the Joint Committees of the Strategic Climate Fund (SCF) and the Clean Technology Fund (CTF) approved dedicated resources under the FY22 Business Plan and Budget for the Climate Investment Funds (CIF) Administrative Unit to convene a Secretariat for the JETP, with the goal of supporting South Africa to prepare and finalise the JETP Investment Plan by the end of 2022.
4. With this CIF support and financing, the South African JET Secretariat successfully managed the production of the JETIP between June and October 2022, reporting to both the Presidential Climate Finance Task Team (PCFTT) and the IPG.
5. On 4 November 2022, the South African Cabinet endorsed the JET IP 2023-2027. It was presented by the President to the IPG at COP27 in Egypt on 8 November 2022 and announced by the President at the G20 in Indonesia thereafter. The JET IP includes a commitment to the establishment of robust governance and management arrangements, the development of a monitoring and evaluation system that would allow for transparent measurement and reporting on progress and to the establishment of a risk management framework that would guide proactive mitigation measures in relation to emergent risks. The design of the Monitoring and Evaluation Framework has been prioritised together with the IPG as a critical element of implementation to be established without delay.
6. On 7 November 2022, the Head of the PCFTT and the Chairperson of the IPG wrote to the Chief Executive of the CIF, requesting the opportunity to utilise the remaining 2022 budget to enable the JET IP Secretariat to begin work on the implementation phase. A number of

immediate focus areas were listed for the short-term, including: developing the JET IP institutional model, the risk management framework, the monitoring and evaluation framework, further analytical work, and ongoing assistance to the partners and other stakeholders.

7. On 30 November 2022, the Chief Executive of the CIF confirmed to the PCFTT and IPG that the CTF Board meeting of 25-27 October 2022 had noted the interest expressed by some members to use the remaining funds to continue to support the JET process as it transitions into its implementation phase, and had requested the Government of South Africa to submit a proposal for the use of the remaining funds to support this work, including scope of work, roles and responsibilities, and timelines for delivery. The PCFTT and the IPG were requested to develop this proposal for the CTF and the Joint CTF and SCF Board's consideration.

THE JETIP PROJECTS MANAGEMENT UNIT

8. The roles of the PCFTT and the JETP Secretariat ended with the completion of the JETIP at the end of 2022. In early 2023, the Presidency established the JETIP Projects Management Unit (JETIP PMU) in the Project Management Office (PMO) of the Presidency. The JETIP PMU is made up of some former members of the PCFTT staff and some former members of the JETP Secretariat. The JETIP PMU's work is overseen by a JETIP Inter-governmental Steering Committee, accountable to the Cabinet's existing JETIP Inter-Ministerial Committee (IMC). Close liaison with the IPG continues.



9. The mandate of the JETIP PMU is to expedite implementation of the JETIP priorities, by matching viable projects to appropriate funding sources and instruments, facilitate the mobilising of further JETIP funding at scale, ensure sound institutional arrangements for projects' execution, and establish ongoing monitoring and evaluation transparency on JETIP implementation. The JETIP PMU is driving JETIP delivery by working with multiple implementing institutions (government, private sector, and civil society) in close cooperation with the National Treasury, IPG, and other funders.

10. The Presidency is securing various sources of financing to support JETIP implementation, including from philanthropies and technical assistance grants. Based on prior successful collaboration with the CIF in the production of the JETIP, and the CIF's willingness to support the JETIP implementation drive, it is anticipated that the CIF will be one of these sources of support to the Presidency's JETIP PMU, amongst others.

PROPOSED SCOPE OF WORK FOR CIF SUPPORT TO THE JETIP PMU

11. The Scope of Work proposed by the Presidency for support from the remaining CIF budget for the South African JETIP is focussed on providing for the professional services of one person who will play the following role in the JETIP PMU's work over 12 months, namely:

- The **Monitoring & Evaluation Specialist Advisor** [Terms of Reference [Annexure A](#)]

12. Key Deliverables of the Monitoring & Evaluation Specialist Advisor over 12 months are:
- a. The design and establishment of the M&E system for JETIP implementation.
 - b. Design and establishment of the data system for data collation, analytics, and reporting.

13. The M&E Specialist Advisor will report to the JETIP Programme Manager, who reports to the Head of the PMU. Work will be undertaken with relevant teams, government departments and the IPG on the above-mentioned deliverables. There will be bi-monthly briefings to the CIF on the progress on the deliverables during the term of the contract. All payment requests will be submitted periodically (bi-monthly or monthly) by the consultant upon sign-off by the Head of the PMU.

14. The proposed CIF contractor to the JETIP PMU and his time allocations are requested as follows:

Role	Name	Days per month	12 months	Total days
M&E Specialist Advisor	Ian Goldman	5 - 7 days per month	May 2023 – April 2024	Up to 80
Total days				80

Annexure A:

TERMS OF REFERENCE: MONITORING & EVALUATION SPECIALIST ADVISOR

The M&E Specialist Advisor is responsible for establishing an appropriate M&E system for implementation of the JETIP. This will involve:

- Defining in specific terms, the parameters of what the JETIP M&E system needs to deliver;
- Ensuring alignment with relevant existing government M&E systems, within the framework of the Department of Performance Monitoring and Evaluation (DPME) and consistent with the requirements of National Treasury. The JETIP M&E system must be able to draw relevant data from existing government data sets, and be able to provide data and analytical outputs to support government's wider responsibilities and legal obligations to monitor climate change, just energy transition, and climate financing;
- Ensuring alignment with the M&E requirements of the JETIP's providers of finance, including Development Finance Institutions, Multi-lateral Development Banks, donors, and philanthropies), to minimise duplication, and optimise performance visibility;
- Using the information being populated in the JETIP Register, overseeing the establishment of a robust data system that supports reliable data analytics and useful reporting on JETIP performance; and
- Overseeing the commissioning of specific technical elements to deliver the above.